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Analysts indicated an asset management companies (AMCs) to gain advantage from higher NPLs, expecting **JMT-BAM-CHAYO** to report higher profit in 2Q20.

According to report, yesterday (July 20, 2020) the share prices of JMT-BAM-CHAYO were closed higher. **JMT Network Services Public Company Limited (JMT)** surged ฿1.50/share or +5.50% to close at ฿28.75/share with a trading value of 527.2 million baht. Analyst foresaw JMT to post 2Q20 profit of 205 million baht (+38% YoY).

**Bangkok Commercial Asset Management Public Company Limited (BAM)** rose ฿0.90/share or +3.78% to close at ฿24.70/share with a trading value of 1,962.2 million baht.

**Chayo Group Public Company Limited (CHAYO)** increased ฿1.00/share or +14.93% to close at ฿7.70/share with a trading value of 464.3 million baht. Analyst expected to post a new high in 2Q20, anticipating a core profit to hit 52 million baht (+55% YoY).

**KGI Securities** stated that AMCs sector will be benefited from a higher NPLs as it would result in higher growth potential. Also saw high growth potential for **JMT** as more than 90% of its business is in debt collection services and distressed asset management, which are set to benefit from the weak economic outlook. The company saw revenue growth of 35% from these segments over the past two years.

JMT's debt collection services generate a recurring revenue stream that contributes 15% of the company's revenue with 3-year CAGR growth of around 25%. In 2019, financial institutions awarded JMT 43 billion baht in collections of bad debt, and its growth potential should be maintained in 2020 as there are more NPLs in the financial system.

**Trinity Securities** expected **JMT** core profit in 2Q to come in at 205 million baht (+38% YoY), supported by an improvement of debt collection services.

Meanwhile foresaw **CHAYO**'s 2Q20 to post a new high of 52 million baht (+55% YoY, +40% QoQ) due to the sales of NPAs and personal loans.

**Asia Plus Securities (ASP)** had a positive view toward AMCs as believed that the Covid-19 pandemic will provide an opportunity to purchase additional NPLs to their portfolio and would recognise the revenue from 2021.

### คำค้น

BAM

CHAYO

JMT



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